





How to Recruit the Next Generation of Volunteers & Donors



Hi, I'm Geng He/Him

CEO & Co-Founder









McKinsey & Company









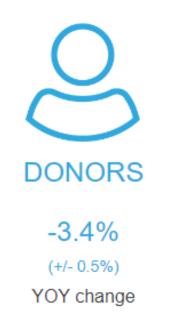








2023 saw decrease across fundraising metrics







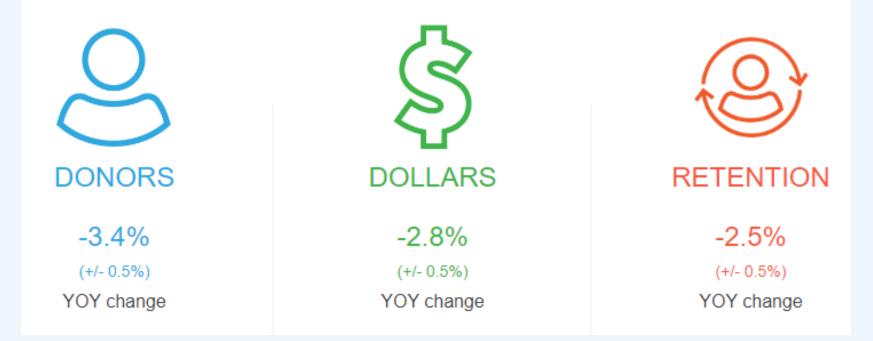
2023 saw decrease across fundraising metrics







2023 saw decrease across fundraising metrics







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MICRO (\$1 - \$100)

-5.6% YOY Change

53.5% % of total donors

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MICRO (\$1 - \$100)

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53.5% % of total donors <u>~</u>8°

SMALL (\$101 - \$500)

-3.0% YOY Change

29.7% % of total donors





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MIDSIZE (\$501 - \$5K)

-6.0% YOY Change

14.1% % of total donors





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MAJOR (\$5K - \$50K)

> -6.8% YOY Change

2.3% % of total donors





MICRO (\$1 - \$100)

-5.6% YOY Change

53.5% % of total donors



SMALL (\$101 - \$500)

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29.7% % of total donors



MIDSIZE (\$501 - \$5K)

-6.0% YOY Change

14.1% % of total donors



MAJOR (\$5K - \$50K)

> -6.8% YOY Change

2.3% % of total donors



SUPERSIZE (\$50K+)

> -7.4% YOY Change

0.3% % of total donors





1 DONATION -3.8%

YOY Change

70.6% % of total donors







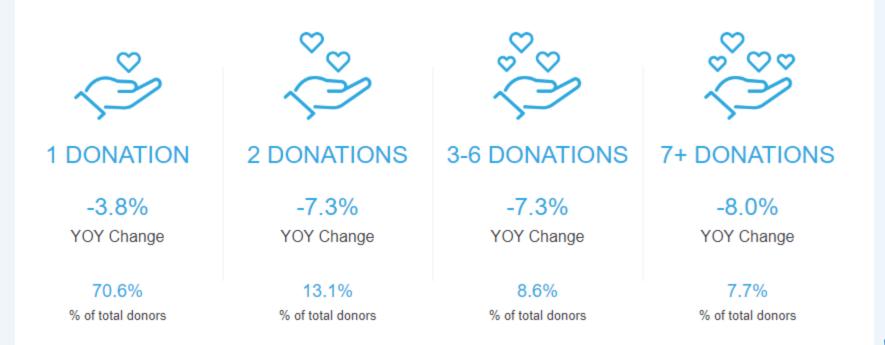






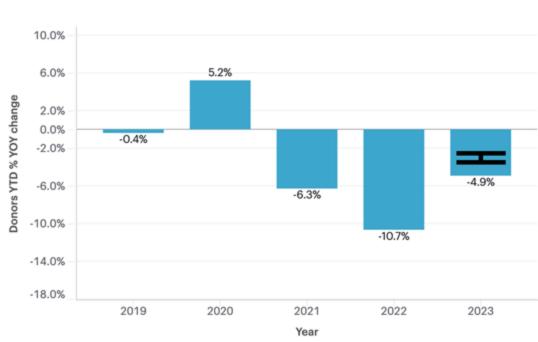








This is a continuation of declines since 2021

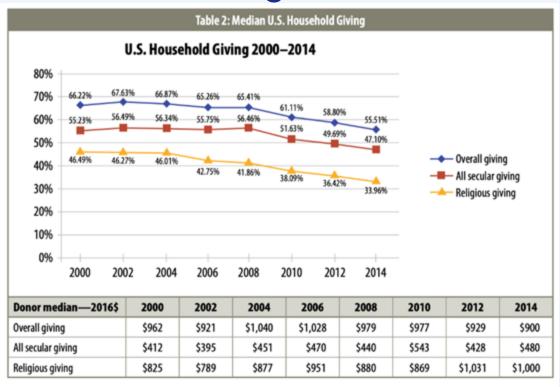


Donors Growth (Yearly)





...and a reflection of long term trends since 2000



Source: Philanthropy Panel Study (2001-2015), calculated by Xiao (Jimmy) Han

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Source: Nonprofit Quarterly, Indiana University Lilly Family School of Philanthropy's Philanthropy Panel Study



Volunteering increased in 2023				
	Active Volunteers per Organization			
'22	239			
'23	243			
Δ	+3 (+1%)			

Source: 2022 and 2023 Civic Champs customer data (24 data points, removing highest and lowest % change in hours); \$31.80 per hour rate used for monetary impact per national average published by Independent Sector



Volunteering increased in 2023

	ß	Ō
	Active Volunteers per Organization	Hours Volunteered per Organization
'22	239	4,382
'23	243	4,652
Δ	+3 (+1%)	+269 (+6%)

Source: 2022 and 2023 Civic Champs customer data (24 data points, removing highest and lowest % change in hours); \$31.80 per hour rate used for monetary impact per national average published by Independent Sector

Raise Volunteering increased in 2023					
	ß	Ō			
	Active Volunteers per Organization	Hours Volunteered per Organization	Monetary Impact		
'22	239	4,382	\$139,400		
'23	243	4,652	\$147,900		
Δ	+3 (+1%)	+269 (+6%)	+\$8,500 (+6%)		

Source: 2022 and 2023 Civic Champs customer data (24 data points, removing highest and lowest % change in hours); \$31.80 per hour rate used for monetary impact per national average published by Independent Sector

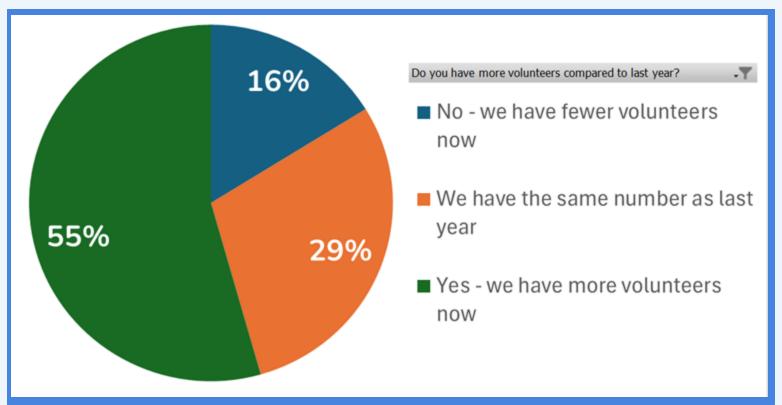
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2024

Volunteering increased in 2023

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	Active Volunteers per Organization	Hours Volunteered per Organization	Monetary Impact	Activities per Organization
'22	239	4,382	\$139,400	1,021
'23	243	4,652	\$147,900	1,098
Δ	+3 (+1%)	+269 (+6%)	+\$8,500 (+6%)	+77 (+8%)

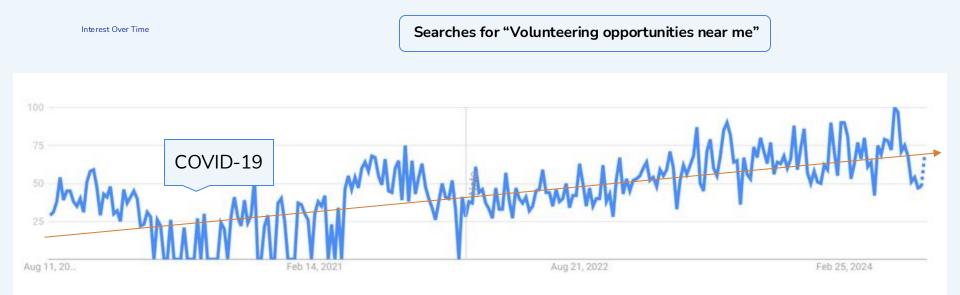


Surveys also show volunteerism is growing!





More people are searching to volunteer



Source: Google Trends, August 12, 2024, "Volunteering opportunities near me"



23% more matches on Volunteer Match

2020 607,759 connections

2021 612,964 connections 2023 735,566 connections 23% increase

2022 585,233 connections

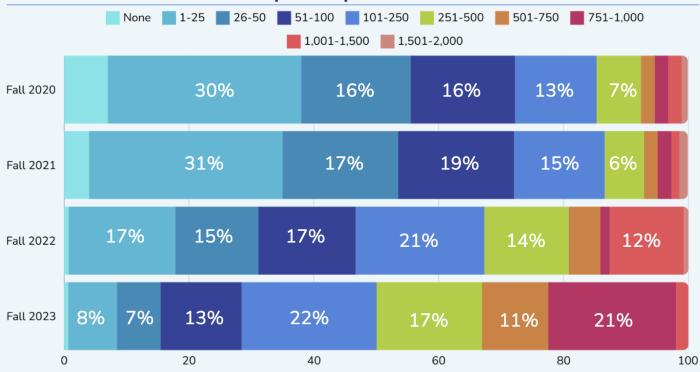
Source: VolunteerMatch, July 18, 2024





Volunteer numbers continue to grow since 2020

Number of Active Volunteers per Nonprofit

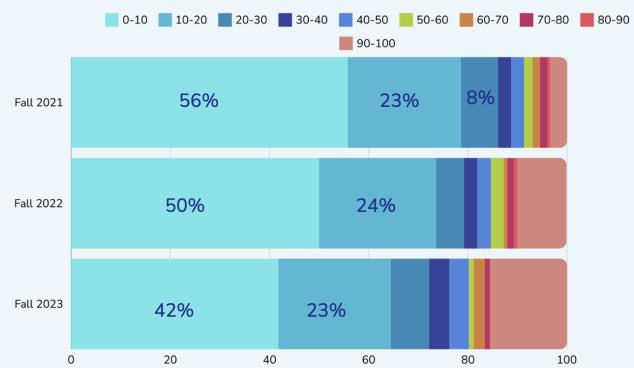


Source: Tobi Johnson. (2024). 2024 Volunteer Management Progress Report Leadership and Workforce Edition. Knoxville, Tennessee; Volunteer Pro.



Intensity (hours per volunteer) is also increasing

Average Monthly Hours Per Volunteer



Source: Tobi Johnson. (2024). 2024 Volunteer Management Progress Report Leadership and Workforce Edition. Knoxville, Tennessee; VolunteerPro.



Volunteers are More Likely to Give

People who volunteer in the previous year are more likely to give in the current year, by 14.5 percentage points, and people who give in the previous year are more likely to volunteer in the current year, by 9.3 percentage points.

77



Volunteers Give More

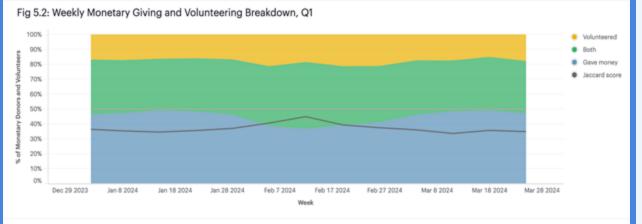
Influence of Volunteering on Financial Support



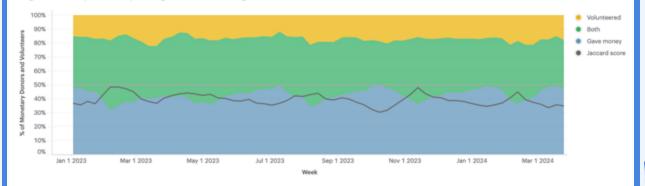


Volunteers Keep Giving

Looking at Jaccard Score overtime. when donation rates dwindle overall. those who **volunteer** maintain their giving behaviors and are more likely to be retained as monetary donors.







Raise



Why Should you Activate Volunteers as Donors?

Volunteers are MORE LIKELY to give













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Born late 90s to early 2010s







Born late 90s to early 2010s

Digital Natives











Born late 90s to early 2010s

Digital Natives Grew up in a world post 9/11







Born late 90s to early 2010s

Digital Natives

Grew up in a world Social-Emotional post 9/11 Awareness





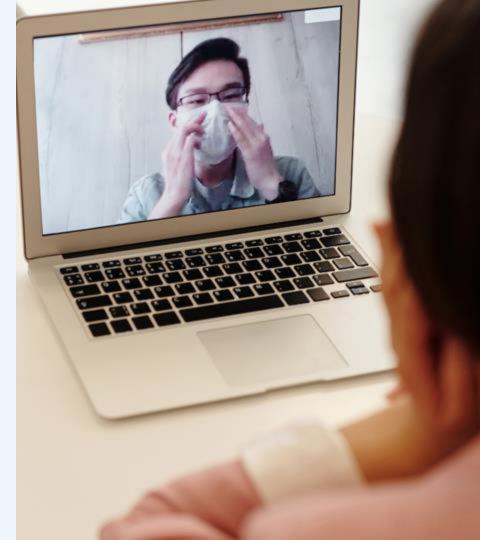
COVID-19





COVID-19

- Missed impactful years:
 - Middle school
 - High school
 - College
- Lack of social interaction due to virtual school and work





Social Media





Social Media They're constantly connected to one another sharing activities & achievement





Passion





Passion

They care deeply about social issues & creating a better world





The Generosity of Gen Z





Source: NonProfit Pro, "New Report Illuminates Gen Z Philanthropic Giving Behavior."



The Generosity of Gen Z

Gen Z are generous with their time and energy. **84%** report supporting nonprofits, charities, or causes in some way.

Gen Z are likely to grow their dollar donations in future years.

Gen Z view workplace giving and volunteering positively.





Source: NonProfit Pro, "New Report Illuminates Gen Z Philanthropic Giving Behavior."

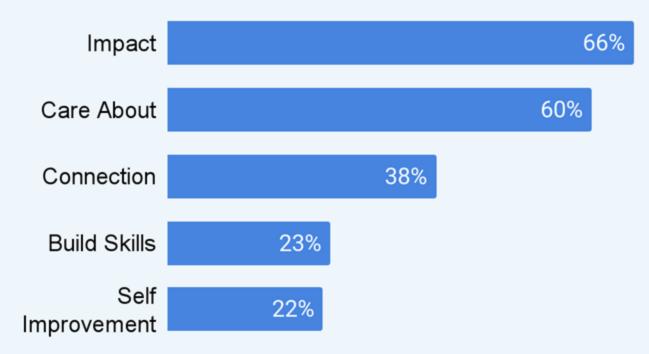


So what motivates Gen Z?





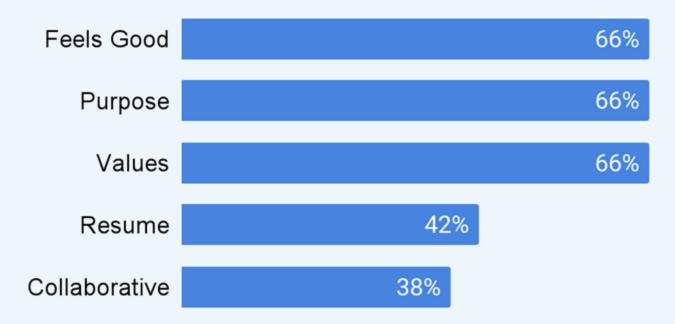
What Motivates People to Volunteer







What Motivates Gen Z to Volunteer





Source: Junior Achievement of Arizona, "Generation Z and Perspectives on Volunteering."



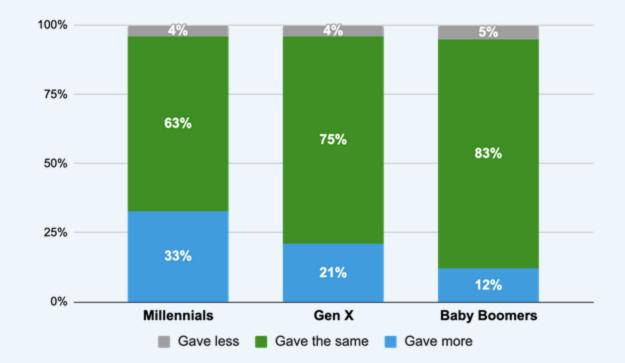
Gen Z has higher preference for individual motivations (resume building, feels good)



Source: Junior Achievement of Arizona, "Generation Z and Perspectives on Volunteering."



Volunteerism has a greater impact on giving with younger constituents





Gen Z volunteers more than Millennials

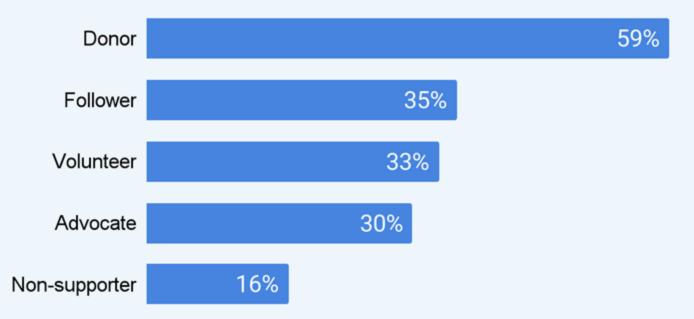
How often do young adults volunteer?

2022	12%	27%		30%	31%	
2017	13%	14%	16%	57%		
0		25		50	75	100
 Once a week or more Once a month or more Less than once a month Rarely/Never 						

(Among U.S. adults 18-24)



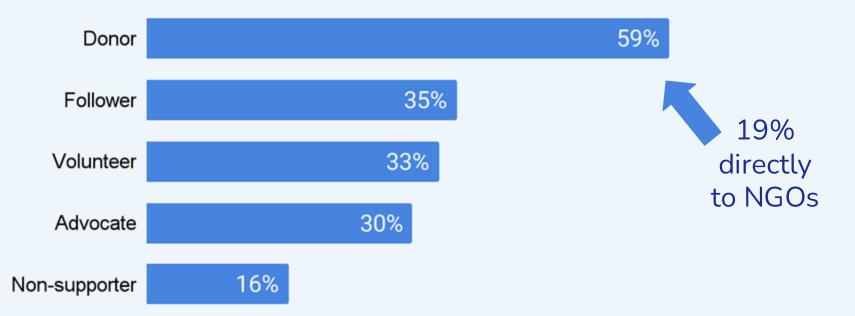
Donating Because They Care







Donating Because They Care













Leverage Corporate Connections



Source: Junior Achievement of Arizona, "Generation Z and Perspectives on Volunteering."



Leverage Corporate Connections

Gen Z values companies that volunteer in their community.



Source: Junior Achievement of Arizona, "Generation Z and Perspectives on Volunteering."



























































Corporate Volunteerism Before v. After COVID-19

Participation in corporate volunteerism **declined** from 31% before COVID to 24% presently.

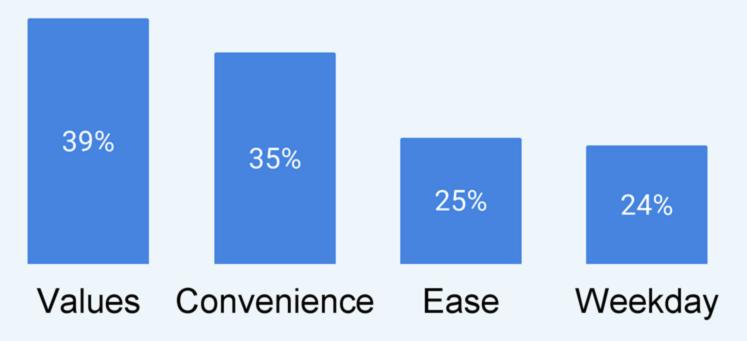
Why?

- Change in working situation, hybrid/remote (39%)
- Do not believe they should have to volunteer for an employer program (18%)
- No interest in opportunities offered (15%)
- Not being asked (13%)

Source: Junior Achievement of Arizona, "Generation Z and Perspectives on Volunteering."



For corporate volunteering, Gen Z places more weight on convenience





Source: Junior Achievement of Arizona, "Generation Z and Perspectives on Volunteering."



Leverage Events





Gen Z gives most at check-out or events





In contrast to how Fundraisers try to engage





In contrast to how Fundraisers try to engage





Gen Z prefers to give during transactions OR at events





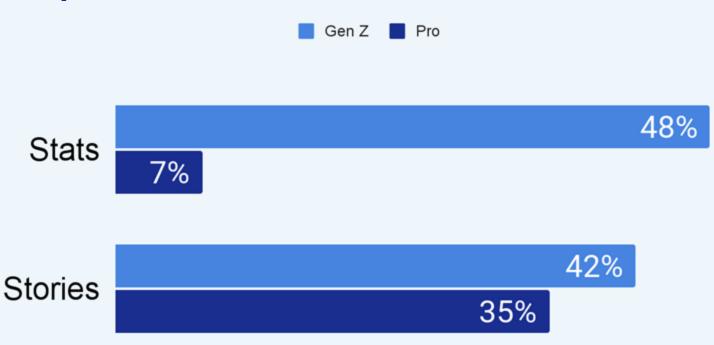








Importance of stats and stories to Gen Z







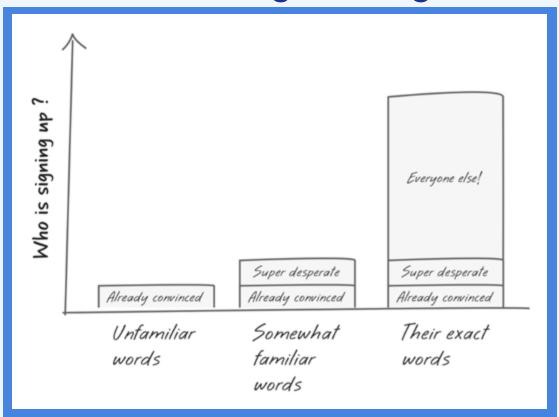
What language or message resonates most with your Gen Z volunteers?







Words Matter in Creating Messages that Resonate

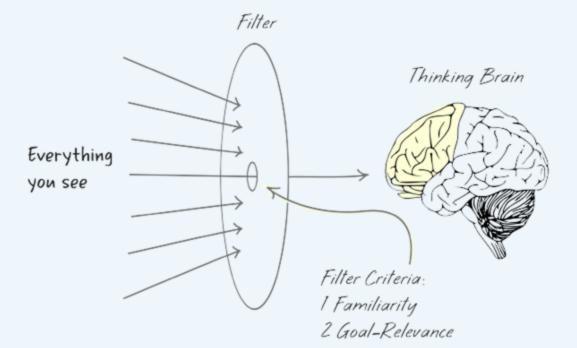


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Why is Language So Critical?

How selective attention works



People have short attention spans so you need to spoon feed them the information.



Matt Lerner from First Round - Finding Language/Market Fit



5-10x increase in conversion

Source: Matt Lerner from First Round, "Finding Language/Market Fit."



Interview New Volunteers

- 1. Find somebody who has recently volunteered with you.
- 2. Ask them to walk you through their volunteering process from the very beginning.
- 3. As they recount their journey, ask questions to understand what they were struggling to do, where they looked for help, and which alternatives they tried.
- 4. As they go, politely interrupt them to clarify two things: vague terms & causality





Interview and Get to Know Your Gen Z Volunteers



Find somebody who has recently volunteered your product or service.





Interview and Get to Know Your Gen Z Volunteers

Ask them to walk you through their volunteering process from the beginning.





Source: Matt Lerner from First Round, "Finding Language/Market Fit."



Interview and Get to Know Your Gen Z Volunteers

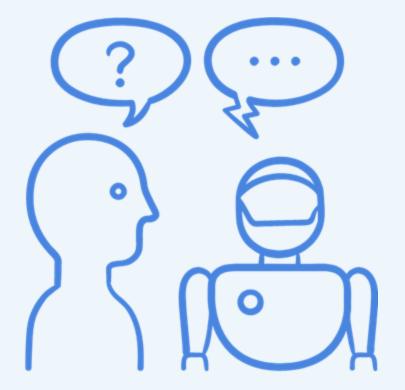


As they go, politely interrupt them to clarify vague terms & causality.





Interview Your Gen Z Volunteers - Vague Terms



"Better"

"Convenient"

"Flexible"

"All-in-one"



Source: Matt Lerner from First Round, "Finding Language/Market Fit."



Interview Your Gen Z Volunteers - Causality

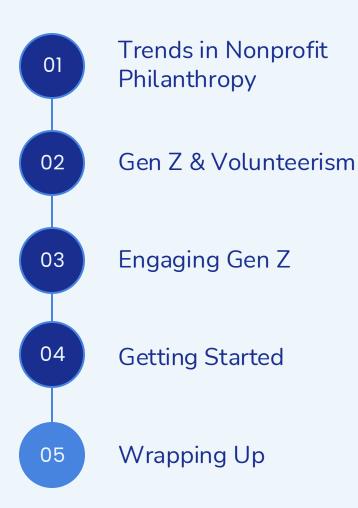
"Do you remember why you decided to volunteer on that particular day?"















- 1. Individual giving continues to decline while volunteering is on the rise
- 2. Volunteers are more likely to give, give more, and continue giving
- 3. Gen Z loves to volunteer
- 4. Corporate and events are two preferred ways to recruit Gen Z volunteers & donors
- 5. Use language market-fit to tailor your message





1 Take Away & 1 Tip







Questions? Time to hear from you



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