

onecause[®] WEBINAR

EMPOWERING FUNDRAISERS:

Gain Confidence and Knowledge to Make the Ask!



Kiersten Hill Director of Nonprofit Solutions **Firespring**



Wednesday, March 12, 2025





Let's Get Started!

What's the biggest challenge you face when making the ask?

- 1. Lack of confidence
- 2. Connecting donor passion to your mission
- 3. Identifying the right donors
- 4. Overcoming donor fatigue



Beyond the Webinar

✓ Recording and slides will be sent via email.

✓ Look out for exclusive Bonus Content!

✓ Visit OneCause.com/Resources for on-demand webinars.

✓ Add questions, comment or send emojis in the Chat.

✓ Earn 1 CFRE credit with this webinar!

✓ Help share on social!



YOUR FEEDBACK MATTERS: WRAP-UP SURVEY

WIN: Amazon Gift Card Help drive future webinar content!





Meet Kiersten

Kiersten Hill is the Director of Nonprofit Solutions at Firespring, where she educates, coaches, and guides nonprofit leaders on how to market their organizations effectively. With expertise in websites, printing, and strategic marketing, Kiersten helps nonprofits amplify their impact through powerful storytelling and branding.

An expert storyteller and former StoryBrand Certified Guide, Kiersten specializes in helping organizations craft clear, compelling narratives that connect with their audiences and make it easy to understand their mission.



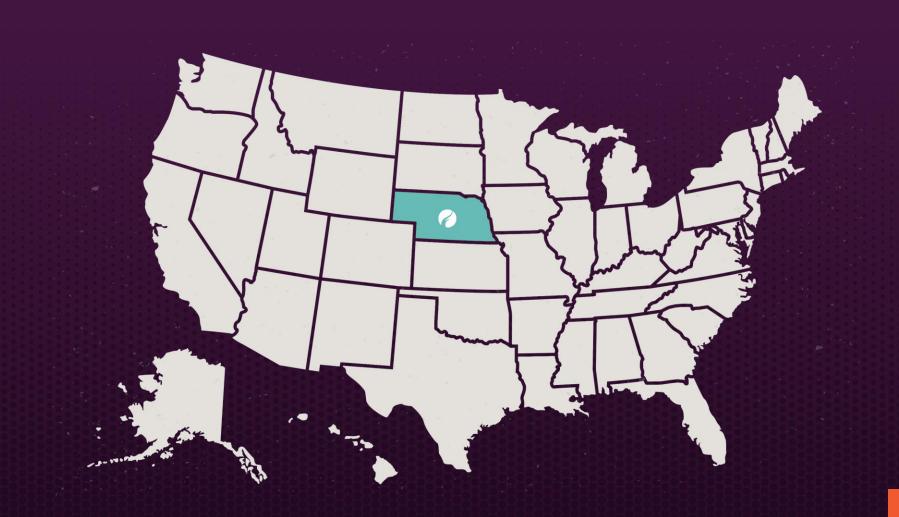
Kiersten Hilll
Director of Nonprofit Solutions
Firespinrg



Empowering Fundraisers: A Practical Guide to Gain Confidence and Knowledge to Make the Ask!







Firespring provides strategic guidance activated through creative solutions in marketing, printing and technology to help businesses and nonprofits prosper.

WE LEVERAGE OUR PEOPLE. PRODUCTS @PROFIT DO MORE

POWER OF 3 PROGRAM

1% of our profits

(top-line revenue donated to NPOs)

2% of our products

(in-kind products and services)

3% of our people

(volunteer 1 day per month)



Empowering Fundraisers: A Practical Guide to **Gain Confidence and** Knowledge to Make the Ask!

- 1. Who is responsible for fundraising?
- 2. What processes and tools are needed to start?
- 3. The Donor-ations donor giving cycle
- 4. The 10 most critical things an asker should do
- 5. Sponsorships
- 6. Hurdles to giving
- 7. Action steps | Q&A

If you're posting on social media today: #poweredbypurpose | @firespring





Great askers of cinema: Which are you?







Kinds of Asks

Direct Mail

Major Gift

Capital Campaign

Capacity Building

Workplace Giving

Recurring Giving

Grants

Annual Campaign

Planned Giving



Who is Responsible for Nonprofit Fundraising?

- A. Board of Directors
- B. Executive Director
- C. Development Team
- D. All Staff
- E. All of the Above





The Role of Board Members in Fundraising

- Board of Directors has 10 Responsibilities
- Most important: is protecting the assets and providing financial oversight
 - Know what goes into the budget and why
 - Learn the basics of the financial statements
 - Have a long-term view (reserves)

(Board Source: 10 Basic Responsibilities of Nonprofit Boards)





Fundraising Strategy: You Need It!

- Difference between strategy and tactics
- Fundraising strategy depends on size, capacity and goals of the nonprofit and the campaign(s) planned
- Identify the Key Elements of a Successful Fundraising Strategy (Donorly - Fundraising Strategy for Beginners: How to Create Your Own)





What do you need to know and have before you walk out the door?



Branding

When employees and volunteers embrace a common brand identity, it creates cohesion, concentrates focus and reinforces shared values.

(Stanford Social Innovation Review)







Good Branding Does 3 Things



Tells your story and illustrates your mission.



Demonstrates professionalism.



Gains confidence among potential supporters.



Do you know all of the ways that people can give?

- Paper forms
- Online donation
- Direct mail
- Email
- Grants

- Landing pages
- Crypto
- Gifts of stock
- Payroll deduction
- DAF

- Sponsorships
- Fees for goods or services
- Land
- Cars
- Wills and estate plans



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Prepare Your Weapons

The 12 most important tools for your ask

- 1. Website (especially landing pages)
- 2. Brand Guide
- 3. Campaign Theme
- 4. Messaging
- 5. Case for Giving/Support
- 6. Donor Profiles





Prepare Your Weapons

The 12 most important tools for your ask

- 7. Training
- 8. Prospect Lists
- 9. Presentation & Accompanying Materials
- 10. Signage and Swag
- 11. Letters, email, text, voicemail templates
- 12. Sponsorship Kits







Train Your Troops

Examples of Fundraising Tools

- Messaging Kit
- Brand Guide
- Vision
- Values
- 3 Uniques
- Goals
- Personas

- Financial Information
- Key Messages/Talking Points
- Gift Receipt
- Strategies
- Org Chart



Samples of Tools from Nonprofits







Lincoln Children's Zoo – Love Your Zoo



Lincoln Children's Zoo – Love Your Zoo

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REASONS TO



...............

Your Zoo is the number one arts and cultural attraction in Lincoln ranks third in the state with mor than 218,000 quests in 2015.



Your Zoo is helping save endange species like red pandas, Salt Cred tiger beetles and snow leopards.



Your Zoo is an economic development engine, with an estimated economic impact of \$8.7 million in 2015, according t research by the Bureau of Busin Research at UNL.

YOUR GIFT



The Zoo's most recent capital campaign was in one of the most beloved family destination again rally around the Zoo to broaden the s Show your love for Lincoln Children's Zoo, b

WAYS TO GIVE AL

Thank you for considering a generous gift to create experiences that last a lifetime-influence creating lifelong family memories. Choose th tax-deductible contribution.



GRANTS



SECURITIES

















1222 S 27TH ST. LINCOLN, NE 68502

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Lincoln Children's Zoo is a

LOVE YOUR ZOO CAMPAIGN

CAMPAIGN CO-CHAIRS

Ann and Nick Cusick Amy and James Anderson

HONORARY CO-CHAIRS

Mary and Jim Abel

BOARD OF DIRECTORS

CHAIR Greg Dynek

VICE CHAIR James Anderson SECRETARY Katie Ripa

TREASURER Hank Woods

Brad Anderson, Aaron Bell, Clark Bellin, Bob Caldwell, Brian Cintani, Megan Ehlers, Andy Frahm, Amanda Garner, Maja Harris, Fleur Johnson, Cary Kline, Derek Kotschwar, Matt Lehnert, Jeff McPeak, Bruce Meister, Ryan Nelson, Megan O'Connell, Amanda Ostergard, Keith Peters, Ricki Scully, Jon Sevenker, Jamie Tallman, Len Weyeneth, Shannon Wilkinson, Michaela Johanns Young

Seward Wellness Center – Case for Support



Seward residents need and want a facility to l of all ages healthy and active. A comprehensive center will meet the needs of young and old a happier, healthier lives.

A Wellness Center has been identified as one of the Top 3 things needed in Seward by Active People **Healthy Seward**

Seward County Chamber & Development Partnership named a Wellness Center a Top 5 priority



This project is for &

SEWARD WELLNESS CENTER IS FOR ADULTS

- > The expansion of group fitness classes will benefit adults of all ages.
- > The wellness center will provide unique fitness classes and training opportunities.
- > An accessible SWC will allow individuals to utilize ADA compliant fitness machines.

SEWARD WELLNESS CENTER IS FOR SENIOR CITIZENS

- > The facility will provide an accessible wellness center for active older adults as well as young
- > It will be a place of community. A vibrant wellness center is not just about getting exercise. it is about interacting socially-sharing a sense of community over a cup of coffee and talking about the news of the day.
- > Additional fitness rooms allow for expansion of our active older adult wellness program.

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Welli local

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- individuals who have limited mobility.



Proposed location North of Seward Middle School

include our modern more sedentary work settings, the adults, larger numbers of elderly persons who require: after joint replacements and cardiac events. An attract center is an overdue necessity to meet the needs of ci

OUR CHALLENGE

The International YMCA organization and its branch in Lincoln do not have the resources or plans to serve the residents of Seward with a YMCA facility within Seward County.

Therefore a group of community leaders born from the Active People Healthy Seward Summit. has developed a committee for the Seward Wellness Center. They have researched, planned and will implement a major fundraising effort.

ADDRESSING THE NEED

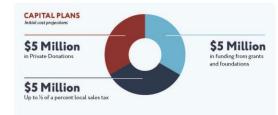
Completion of the Seward Wellness Center will allow the county to serve its residents better by offering:

Mission Statement

To provide local health and wellness opportunities for the entire county. We offer a facility to promote an active lifestyle and contribute to the health and well-being of all ages.

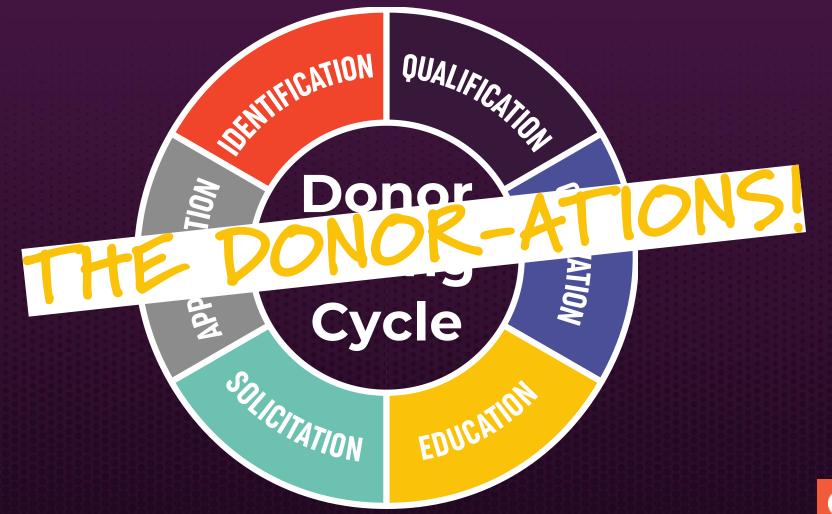
Vision Statement

Seward Wellness Center is dedicated to help the community achieve a healthy and balanced lifestyle. We will provide a fun and supportive environment filled with options that promote healthy living principles in an educational and caring way executed with a positive attitude.



Seward County residents need and want a facility to keep citizens of all ages healthy and active. A comprehensive wellness center will meet the needs of young and old alike to live happier, healthier lives.







THE DONOR-ATIONS!



Qualification













Donor Giving Cycle

THE DONOR-ATIONS!







10 Most Critical Things an Asker Should Do

Understand the Mission

Embrace the Case for Giving

2 Know the Donor

Be Aware of the Various Tools for Giving

10 Most Critical Things an Asker Should Do

- Practice Listening to Understand not to Respond
- 6 Know the Value of Transparency

10 Most Critical Things an Asker Should Do

Focus on Building Relationships

Always Act with Ethics and Integrity

Practice, Practice, Practice



Factors in Determining the Ask Amount

- 1. Donor Research
- 2. Donor Capacity
- 3. Relationship Strength
- 4. Giving Preferences
- 5. Impact Alignment
- 6. Ask Strategy (range of size gifts, payoff over time, combination of giving vehicles)
- 7. Customization (donor recognition)
- 8. Sensitivity and Respect



- 1. Introduction & Gratitude
- 2. Confirm Alignment with Funding Priorities
- 3. Impact & Vision
- 4. Critical Need
- 5. Unique Opportunity
- 6. Donor Recognition Customization
- 7. Long-term Partnership
- 8. Previous Success Stories
- 9. Invitation to Engage
- 10. Specific Ask

Anatomy of an Ask





Providing Support for Volunteer Fundraisers

- Training and guidance
- Clear communication
- Empowerment
- Recognition and appreciation
- Feedback and support
- Collaboration
- Mentoring





Providing Support for Staff in Fundraising

- Set clear expectations
- Training and guidance
- Foster a culture of philanthropy
- Offer strategic guidance
- Assist and support donor cultivation
- Advocate and network
- Monitor progress
- Celebrate success





Sponsorship Fundraising

- Tied to events, programs or initiatives as opposed to donations which may be more general or unrestricted
- Sponsors typically receive tangible benefits in return for their support such as brand visibility, marketing opportunities, networking, etc. These are outlined in the sponsorship packages.
- Relationship that is mutually beneficial to achieve shared goals and objectives
- Time-bound limited in duration
- Recognition thanked publicly through branding, logo placement, mentions and acknowledgement





Best Sponsorship Strategies

- Research prospects
- Create compelling sponsorship packages
- Focus on impact and ROI
- Personalize outreach
- Engage Board members and volunteers
- Offer Value-Added opportunities
- Stewardship and relationship building





Exclusivity = Slippery Slope

PRO:

- Larger amounts for longer terms.
- Can deepen donor relationships.
- Can provide marketing opportunities.

CON:

- May limit opportunities to partner with other great businesses.
- Impacts donor relationships.





Don't Forget About These Ways to Ask

- Online Fundraising Strategies
- Direct Mail Campaigns
- Peer-to-Peer Fundraising
- Event Fundraising





Hurdles to Potential Giving

Forbes Nonprofit Council 20 Expert panelists weighed in:

- 1. No clear call to action
- 2. A lack of evidential support
- 3. They don't see who or how the money is helping
- 4. They don't know your need and impact
- 5. Believe the size of their gift won't make an impact
- **6**. Lacking something: information, connection to the cause, excitement
- 8. No follow-up after donations
- 9. Lack of trust
- 10. Donor experience is not user friendly





Hurdles to Potential Giving

- 11. The organization doesn't fit into their giving priorities
- 12. Economic Uncertainty/Election year

https://www.forbes.com/sites/forbesnonprofitcouncil/2024/03/07/20-barriers-standing-in-the-way-of-potential-nonprofit-donors/?sh=37608b4956dc

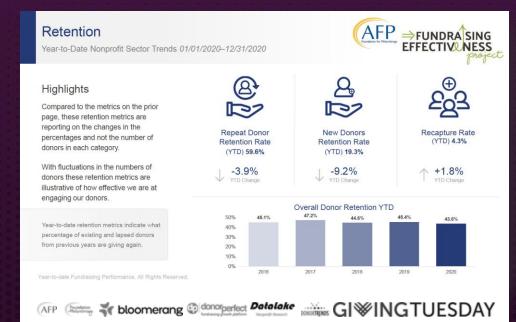


Don't Forget the Thank You

56%

Donor attrition in 2021

44% Retention







Don't treat your community like an ATM.

Your focus should be on stewarding those donors, so you're in a position to leverage them.

Follow-up and thank you are critical!



Action Steps

- 1. Review your gift acceptance policy
- 2. Review the Donor-ations to make sure you have a strategy for every stage of the cycle
- 3. Prepare your training materials
- 4. Refresh your sponsorship materials
- 5. Make a list of 5 donors and determine their ask amounts
- 6. Remove the hurdles for donors to give easily
- 7. Make sure all askers are using ethical practices
- 8. Keep learning! Attend more WEBINARS from Firespring.



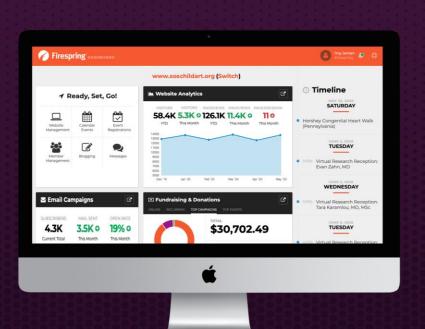


Feeling buried?

Let your website do the heavy lifting and dig you out.



Your mission management system



THE TOOLS YOU NEED IN ONE CENTRAL PLACE

- ✓ LEGENDARY SUPPORT & TRAINING
- ✓ CONTENT MANAGEMENT SYSTEM
- ✓ MOBILE FRIENDLY WEB DESIGNS
- ▼ FUNDRAISING CAMPAIGNS (WITH RECURRING DONATIONS)
- ✓ BLOG TOOLS & NEWSFEEDS
- ✓ TURNKEY LANDING PAGES
- ✓ STOCK PHOTOGRAPHY LIBRARY
- ✓ SEARCH ENGINE OPTIMIZATION
- ✓ EMAIL MARKETING AUTOMATION
- ✓ EVENT REGISTRATION
- ECOMMERCE
- COMMUNICATION PORTALS

(FOR YOUR STAFF, BOARD, MEMBERS, DONORS)



Nonprofit Websites

Marketing

Printing

Strategic Guidance

- → Custom website design
- → Search engine optimization
- → Search engine marketing
- → Social media posts & optimization
- → Impact strategy

- → Engagement campaigns
- → Landing page development
- → Email marketing automation
- → Branding & creative services
- → Strategic marketing campaigns

Yep, all under one roof.



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Registration is Now Open!

"This was one of the best webinars that I've attended. I love that it was super practical and not sales-pitchy!!"

"Thank you for sharing a ton of invaluable information today. I am writing a report to share with my team!"

"This was seriously one of the best webinars that I have attended. It was relevant, packed with great information, lots of energy, and lots of great questions from the attendees."







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The Podcast for Fearless Fundraisers



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