

#### onecduse® | Webinar

GRANT MASTERCLASS:
Proven Strategies for Discovery, Research, and Winning Proposals



Nia Gorbunova
Events & Community Manager
Instrument





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### Let's Get Started!

What's the biggest hurdle you've faced in the grant process?



# Beyond the Webinar

Recording and slides will be sent via email.

✓ Look out for exclusive Bonus Content!

✓ Visit OneCause.com/Resources for on-demand webinars.

✓ Add questions, comment or send emojis in the Chat.

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✓ Help share on social!



YOUR FEEDBACK MATTERS: WRAP-UP SURVEY

WIN: Amazon Gift Card Help drive future webinar content!





#### Meet Nia

Nia Gorbunova helps organizations find & win more grants with Instrumentl.

As an Events & Community Manager, she hosts weekly informative and educational webinars to explore emerging trends and best practices in grant seeking. With a background in the nonprofit world, Nia previously led events & partnerships at a rainforest conservation organization.



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3 strategies to discover new funders





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7 criteria for prioritizing high-ROI opportunities

Plus, a decision matrix template that's yours to keep!



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5 storytelling techniques to craft compelling proposals

#### instrumentl



#### **Finding Prospective Funders**



## How do you find prospective new funders?

Share in the chat box!

#### Connections through my Board or leadership

Google

Listservs

Paid databases

Scour impact reports & websites of orgs similar to yours

- Scour impact reports & websites of orgs similar to yours
  - We miss out on funders when we only search for grants
  - Use CharityNavigator to find organizations doing similar work



#### **Donors**

We extend our deepest thanks to the thousands of you who make our work possible. Your commitment to our mission is helping us create a better world for people and nature.

- Alstom Foundation
- BHP Foundation
- Conservational International
- German Federal Ministry for Economic Cooperation and Development

A **curated shortlist** of funders you *know* support your cause



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  - Ask colleagues about funders they've successfully engaged who were they and how did they find them?
  - Attend local professional meetups and events



Griffin Botts, Sabrina Walker Hernandez, MPA, and 7 other mutual connections

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  - Newsletters from Philanthropy News Digest, grants.gov, FundsforNGOs, etc.

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#### **Bonus tip:**

What databases does your local library provide? What free trials can you take advantage of?

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### **Evaluating Prospective Funders**



# What information about funders do you look for when evaluating?

Share in the chat box!

#### Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

RAINFOREST ALLIANCE INC 233 BROADWAY 28TH FLOOR NEW YORK, NY 10279	ENHANCING SUSTAINABILITY OUTCOMES AND LINKING FINANCE TO LANDSCAPE PERFORMANCE BY USING FIELD TESTING AT PILOT SITES (PERU AND MEXICO) AND PROMOTION AND SCALING UP DEMAND AND TESTING MODELS FOR LONG- TERM FUNDING OF THE LANDSCAPE STANDARD.	400,000		
RESULTS FOR DEVELOPMENT INSTITUTE INC  1111 19TH ST NW SUITE 700 WASHINGTON, DC 20036	SUPPORTING LOCAL STAKEHOLDERS (PUBLIC SECTOR, PRIVATE SECTOR, AND CIVIL SOCIETY) TO PURSUE COMMON OBJECTIVES THROUGH MORE EFFECTIVE COLLECTIVE ACTION; AND FACILITATE COORDINATION AND COLLABORATION BETWEEN THOSE STAKEHOLDERS AND INTERNATIONAL COOPERATION AGENCIES AND INITIATIVES.	1,527,078		
RURAL DEVELOPMENT INSTITUTE DBA LANDESA 1424 FOURTH AVE SUITE 300	STRENGTHEN INCLUSIVE AND EFFECTIVE NATURAL RESOURCE GOVERNANCE. DEVELOP, TEST, AND AMPLIFY TOOLS, RESOURCES, AND	2,277,360		

**Form 990s** tell us what a funder has *actually* supported

Does your nonprofit have enough bandwidth to take on this application?

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Can you meet the **reporting** requirements outlined by the funder?

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Do you have any **connections** to the funder or past grantees?



Are there at least three previously funded organizations **similar to yours**?



Are there at least three previously funded organizations similar to yours?





Is your organization's geographic location represented historically?



Are there at least three previously funded organizations similar to yours?





Is your organization's geographic **location** represented historically?



What percentage of those funded are new grantees?



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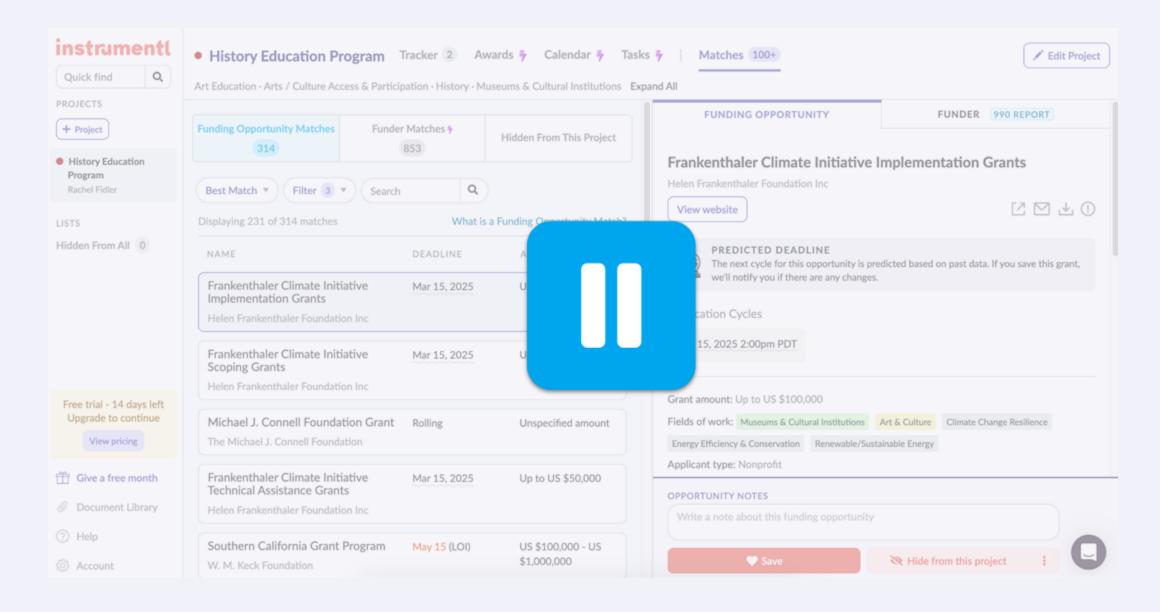


What percentage of those funded are new grantees?



Does the **\$ amount** meet your needs?

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# Weighing your options with a decision matrix

You'll each get your own template!

Criteria Weight											
0.12 0.15 0.09	0.15 0.09	0.09		0.06	0.08	0.05	0.05	0.14	0.14		
Do the goals of this grant organization opportunity align with my project's intended outcome?  Does my organization organization geogration geogration in this funder to outcome?  Is my organization organization geogration geogration in this funder to new grantees?	organization organizmeet this opportunity's How open is eligibility this funder to	organiz geogra How open is locatio this funder to represe	organiz geogra locatio repres	aphic en ented	to my own	giving amount worth going	Do historical giving trends show positive growth?	Does my team have the bandwidth to take on this proposal?	Does my team have the bandwidth to tackle the reporting requirements?	Final Score	Grade
10 10	10		6	1	3	10	10	10	10	8.3	В
10 5 10	5 10	10		8	8	9	3	6	7	6.87	D
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### **Writing Compelling Proposals**

### Writing compelling proposals

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  - We aim to create a world where every child has the opportunity to learn vs.
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  - Foundations need you to fulfill their mission. Be explicit about what's in your arsenal & why you're uniquely qualified.

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  - Don't reinvent the wheel... just reconfigure it
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**Bonus tip:** 

Acknowledge funders as changemakers.

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#### What we covered



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#### **Questions?**

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## Thank you!



#### Say hello:

nia@instrumentl.com linkedin.com/in/niagorbunova



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"Thank you for sharing a ton of invaluable information today. I am writing a report to share with my team!"

"This was seriously one of the best webinars that I have attended. It was relevant, packed with great information, lots of energy, and lots of great questions from the attendees."







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Raise Nation Radio

The Podcast for Fearless Fundraisers



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